**INTEREST RATES MARKET NOTICE**

**Date: 03 February 2015**

**Subject:** New Financial Instrument Listing

***(MACQUARIE SECURITIES SOUTH AFRICA LTD –“MAQ067”)***

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The JSE Limited has granted a listing to **MACQUARIE SECURITIES SOUTH AFRICA LTD** on Interest Rate Market with effect from 5 February 2015 under its **DEBT INSTRUMENT PROGRAMME** dated **17 May 2012**.

**INSTRUMENT TYPE: ZERO COUPON COMMERCIAL PAPER**

**Authorised Programme size** R 10,000,000,000.00

**Total Notes Outstanding** R 4,223,000,000.00

**Bond Code** MAQ067

**Nominal Issued** R 190,000,000.00

**Issue Price** 98.3489502%

**Coupon Indicator** Zero

**Trade Type** Price

**Maturity Date** 11 May 2015

**Books Close** 1 May 2015

**Interest Payment Date(s)** 11 May 2015

**Last Day to Register** By 17:00 on 30 April 2015

**Issue Date** 5 February 2015

**Date Convention** Following

**Interest Commencement Date** 5 February 2015

**First Interest Payment Date** 11 May 2015

**ISIN No.** ZAG000123431

**Additional Information** Unsecured Notes

**Applicable Pricing Supplement:**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/MAQ067%20Pricing%20Supplement%2020150205.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/MAQ067%20Pricing%20Supplement%2020150205.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Warren Douglas Macquarie Securities South Africa Ltd +27 21 8132614

Bianca Vaaltyn JSE +27 11 5207377

Brendan Povey JSE +27 11 5207982

Diboko Ledwaba JSE +27 11 5207222